

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited			
	China Modern Dairy Holdings Ltd. 04 / 07 / 2011			
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1117</u>	Description : Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding mo	nth 10,000,000,000	0.1	1,000,000,000.00	
Increase/(decrease)	<u>-</u>		-	
Balance at close of the month	10,000,000,000	1,000,000,000.00		
(2) Stock code : N/A Description :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

30/ 06 / 2011

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: N/A Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and					_	
class of shares	C	E	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						
2.						
<u> </u>						
(Note 1)					-	
2						
3.						
-						
(Note 1)					-	
L .	_					

4.						
(Note 1)	_	Total A. (Ordina	ary shares)	Nil		
		(Preferer	nce shares)	N/A		
Takal familia naisa di danda a da a masa	41. f	•	Other class)	N/A		
Total funds raised during the mon options (State currency)	ui itoili exercis	Nil Nil				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants	nominal	Nominal value at close of	during the	at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	month	month		
(/ /)	·					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
<u>Z.</u>						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
= =	(/ /	,)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				

For Main Board and GEM listed issuers

				NT C	3.T C
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_ 					-
(/ /)				
	Total	B. (Ordin	ary shares) <u>Nil</u>		_
		•			· -
			Julei Cluss) 14/F		
to Shares of the	ssuer which are to	be Listed)			
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
<u>-</u>					
_ _ 					
<u>-</u> - 					
(/ /)					
	nominal value (/ /	value preceding month (/ /) Total to Shares of the Issuer which are to Currency of Amount at close amount of preceding	nominal close of during the value preceding month month (/ /) Total B. (Ordin (Prefere ()) to Shares of the Issuer which are to be Listed) Currency of Amount at close Converted amount of preceding during the	nominal close of during the at close of the walue preceding month month month (Currency of Nominal value at nominal close of during the walue preceding month walue at close of the road walue preceding month walue preceding month walue

				Tor Main Doard	and GEW listed issuers
2					
3.		<u> </u>			
		<u>—</u>			
	Stock code (if listed)				
	Class of shares				
	issuable (Note 1)				
	Subscription price		_		
	EGM approval date		_		
	(if applicable)				
	(dd/mm/yyyy)	(/ /)			
4.					
<u></u>					
		<u>—</u>			
					<u></u>
	Stock code (if listed)				
	Class of shares				
	issuable (Note 1)				
	Subscription price				
	EGM approval date				
	(if applicable)				
	(dd/mm/yyyy)	(/ /)			
		, ,		(Ordinary shares) Nil	
				(Preference shares) N/A	
				(Other class) N/A	
				(Other class) 1471	<u>`</u>
Anv	other Agreements or Arra	ngements to Issue Shar	es of the Issuer which	are to be Listed includ	ing Options (other
than	under Share Option Schei	nes)	es of the issuer winer	are to be Listed, includ	ing options (other
		/		No. of new shares of	No. of new shares of
				issuer issued during	issuer which may be
				the month pursuant	issued pursuant thereto
Ful	I particulars including EG	M approval date (dd/m	ım/vvvv).	thereto	as at close of the month
if a	pplicable, and class of sha	res issuable:			
	N/A				
			(/ /)		
			shares (Note 1)		
2.					
			(/ /)		
			shares (Note 1)		
2					
3.					

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) At State Issue and allotment 3. Placing (/ /) price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) State Issue and allotment 8. Consideration issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At State (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/ATotal E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	Issued Share

Remarks (if any):
N/A

Submitted by: WONG Lai Wah
Title: Secretary
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.